

# ANNUAL REPORT 2025



EXPERIENCE ECONOMIC ADRENALINE

OPPORTUNITY  AUSTIN  
REGIONAL PARTNERSHIP

# Table of Contents

3	2025 Results
4	Financials
5	Economic Development
6	Business Retention & Expansion
7	Global
8	Innovation
9	Workforce Development
10	Quality of Life
11-13	Regional Partners
14-15	Investors

# ECONOMIC RESULTS



**10,621**

NEW JOBS



**38**

COMPANIES RELOCATED



**57**

COMPANIES EXPANDED



**167**

BRE SURVEYS



**718,700**

TOTAL JOBS CREATED

SINCE 2004

## START-UP

**\$8B** VENTURE CAPITAL INVESTMENTS in 2025 (Dealroom)

**2,700+** START-UP JOBS CREATED

**510** VC & PE DEALS completed

**494** STARTUPS ASSISTED

**5** NEW UNICORNS:  
Function Health  
Apptronik  
Anaconda  
Base Power  
Curative



**TOP 5** • Robotics • Health • Energy • Transportation • Media

INDUSTRY VERTICALS receiving VC FUNDING IN 2025



## INTERNATIONAL

**18** INTERNATIONAL COMPANY RELOCATIONS

**7** COUNTRIES VISITED

**105** DELEGATIONS HOSTED



- Mexico
- Taiwan
- Germany
- UK
- Korea
- Dubai
- Singapore

**2,700+** INTERNATIONAL JOBS CREATED (by relocations & expansions)

## FAFSA

**\$200M+** IN AID GRANTED

**2,000** STUDENTS/PARENTS SERVED through OA initiatives

**~14,000** graduating seniors COMPLETED A FAFSA

**300** VOLUNTEERS TRAINED

**65%** OF CLASS OF 2025

## TALENT AMBASSADORS

**12** INDUSTRIES

- tech
- healthcare
- advanced manufacturing/semiconductors
- skilled trades
- and other in-demand sectors

**52** CLASS MEMBERS



## Legislative Wins

**4/5** Legislative priorities PASSED

R&D Tax Credit RENEWED

**600** meetings with legislators & staff

**59** bills supported

**\$8B** of new infrastructure funding supported

**\$20B** in long-term funding for water supply & infrastructure

# Financials

Economy	2,348,082
Investor Relations	300,051
Place	1,214,258
Opportunity Fund	266,251
General & Admin	1,544,677
<hr/>	
<b>Total 2025 Expenses</b>	<b>5,673,319</b>

# Economic Development

Throughout 2025, Opportunity Austin continued to drive impactful growth across the region, securing major headquarters relocations, advanced manufacturing expansions, and next-generation technology investments that strengthen our innovation economy and accelerate high-quality job creation. Through strategic collaborations and data-driven initiatives, we continue to build a stronger, more competitive regional economy.

## Major Announcements and Regional Growth

As a regional partnership, we are proud to support transformative projects that reinforce the Austin region's leadership in semiconductors, aerospace and defense, life sciences, and advanced manufacturing. Highlights from this year include:

- **Enovis** established its orthopedic surgical implants manufacturing headquarters in Cedar Park, strengthening the region's growing life sciences and medical technology cluster.
- **Realtor.com** relocated its headquarters to downtown Austin, reinforcing the city's position as a national hub for proptech.
- **Saronic Technologies** announced its headquarters and advanced manufacturing operations in Austin, advancing defense innovation through autonomous marine drone production.
- **Tokyo Electron** expanded its semiconductor production equipment, service, and sales support headquarters presence in Austin, further anchoring the region's semiconductor ecosystem.
- **Pegatron** launched electronics manufacturing operations in Georgetown, deepening Central Texas' advanced manufacturing footprint.
- **Firefly Aerospace** established satellite launch vehicle engineering, research and development, and manufacturing headquarters operations in Cedar Park, accelerating the region's commercial space economy.
- **SpaceX** expanded space vehicle and aerospace software development and manufacturing operations in Bastrop, reinforcing Bastrop County's emergence as a critical aerospace innovation corridor.
- **Southwest Airlines** established a new pilot hub in Austin, adding 2,000 jobs and strengthening the region's aviation infrastructure and reinforcing its role as a growing national travel gateway.
- View the full list of [relocations & expansions](#) in the Economic Development section of our website.

Major announcements across our neighboring communities further reflect the region's continued appeal to industry leaders and global talent, while sustained population growth in cities such as Georgetown, Leander, and Kyle underscores Central Texas' reputation as a destination for opportunity, investment, and quality of life.

# Business Retention & Expansion

Throughout 2025, our Business Retention & Expansion efforts remained focused on gathering real-time insights from companies across key traded-sector industries to ensure regional strategy aligns with on-the-ground business conditions. This year's outreach reflected a more targeted and industry-specific approach, allowing for deeper engagement and more actionable feedback from employers operating at scale.

A clear theme emerging from this year's conversations is business stability. Companies across the region reported steady operations and continued confidence in the Austin market, with no widespread contraction trends identified. While firms remain optimistic about their long-term presence and growth in Central Texas, they are increasingly navigating external pressures that require coordinated community and policy responses.

Workplace models continue to evolve, with hybrid and flexible arrangements now firmly embedded in the regional employment landscape. Rather than a transitional phase, hybrid work has become a standard component of talent recruitment and retention strategies, influencing office utilization, space planning, and workforce expectations. Austin's collaborative culture continues to support in-person engagement, but flexibility is now viewed as a competitive necessity.

At the same time, the nature of business challenges is shifting. While affordability remains a structural concern—particularly as housing, insurance, and cost-of-living pressures affect workforce stability—mobility and infrastructure issues have risen to the forefront. Traffic congestion has emerged as a leading concern for employers, reflecting the strain of rapid population growth and return-to-office patterns. In addition, companies increasingly cite permitting timelines and air service connectivity as operational friction points that impact expansion planning, site selection competitiveness, and executive travel efficiency.

Notably, concerns that previously dominated business feedback cycles, such as public safety, have receded, signaling measurable progress in areas that once weighed heavily on employer sentiment.

**Clear Takeaways:** Austin's companies remain confident and growth-oriented, but sustaining that momentum will require continued collaboration around transportation investment, regulatory efficiency, housing supply, and expanded air connectivity. Our BRE program ensures that these evolving needs are elevated strategically, positioning Opportunity Austin to advocate effectively for policies and infrastructure solutions that support long-term regional competitiveness.



# Global

Opportunity Austin built on strong international momentum in 2025, helping position the Austin region as a recognized hub for global investment, innovation, and partnership. By deepening relationships across key markets and convening global stakeholders in Central Texas, we strengthened pathways for international collaboration that support sustained economic growth.

## Forging International Partnerships

Recognizing the importance of global alliances, Opportunity Austin undertook several initiatives to strengthen international ties:

- **United Kingdom:** As Austin's top foreign direct investment (FDI) market, the UK remains one of the region's most important global partners. In 2025, we strengthened that pipeline through two targeted trade mission trips to the UK, deepening relationships that translated into inbound activity, with the UK accounting for 11 delegation visits, the most of any international market.
- **South Korea:** We advanced partnership with South Korea through high-level engagement centered on semiconductor innovation and global collaboration. Opportunity Austin organized the Korea–Texas Semiconductor Cooperation Forum at the Texas Capitol, convening international leaders to focus on the future of semiconductor talent, investment, and supply chain growth in the Austin region. We also hosted a roundtable discussion in partnership with the Korea Economic Institute of America (KEI), bringing together local international business leaders for dialogue on investment and technology collaboration.
- **Taiwan:** We expanded engagement through sustained market outreach and high-impact relationship building. The team conducted two international marketing trips to Taiwan and formalized new partnerships through MOUs with the Taiwan Electrical and Electronic Manufacturers' Association (TEEMA) and the Importers and Exporters Association of Taiwan. Austin also welcomed more than 100 business and government leaders from Taiwan for the Texas–Taiwan AI Forum. This engagement strengthened collaboration on shared priorities including AI, workforce development, infrastructure, and economic diplomacy, reinforcing Austin's growing role in Taiwan–Texas innovation and investment partnerships.
- **Global Capital:** We conducted targeted outreach in key international financial markets to expand Austin's capital pipeline. In 2025, the team traveled to Mexico, the UAE, and Singapore to engage investors and strengthen relationships that support long-term investment attraction and innovation-led growth in the Austin region.

## Austin's International Soft-Landing Program Launched

Opportunity Austin expanded its International Soft-Landing Program with the introduction of the **Global Austin Launch Pad**, a new initiative created to help international firms establish and scale operations in the U.S. market.

Through the Global Austin Launch Pad, participating companies receive:

- Strategic market entry support, customized expansion guidance, market analysis, and tailored business planning resources.
- Complimentary access to premier office space, enabling operations with reduced early-stage friction.
- Connectivity to the region's innovation ecosystem, including research, commercialization, and business development.
- Curated engagement with key stakeholders, including exclusive networking opportunities with public and private sector leaders, investors, and corporate partners.
- Dedicated support to connect companies to local, regional, and state resources needed to accelerate growth.

## Expanding Austin's Global Profile Through International Engagement

Opportunity Austin hosted 31% more delegations since last year which prove Austin's strengthened connectivity to global markets and reinforced our reputation as a premier destination for global investment. This momentum was matched by the advancement of strategic partnerships, including new memoranda of understanding with the Switzerland Innovation Foundation and Lahti Region Development, further expanding international collaboration across priority markets. These agreements, now six in total, reflect Austin's rising profile not just as a fast-growing U.S. metro, but as a globally connected innovation region actively building durable pathways for trade, investment, and technology-driven economic growth.

# Innovation

In 2025, Opportunity Austin strengthened its commitment to advancing a dynamic and globally competitive innovation ecosystem, reinforcing the region's ability to attract high growth companies, emerging technologies, and world class talent. Austin's innovation economy has continued to evolve from a strong startup market into a scaled, multi sector hub where entrepreneurs can launch, grow, and compete on the national and international stage.

That momentum translated directly into record setting investment performance. In 2025, Austin posted its strongest venture capital year on record, raising more than \$8 billion and finishing 5th in the United States for VC funding, the highest ranking the region has ever achieved. Even amid shifting national conditions, Austin continued to prove its resilience as one of America's most durable startup ecosystems, expanding its footprint across priority sectors like AI, advanced manufacturing, life sciences, energy, and defense technologies.

## A-LIST Awards: Celebrating Central Texas Innovation at Scale

The A-LIST Awards spotlights the startups and high-growth businesses shaping the future of the Austin region, elevating the innovators driving Central Texas's next wave of economic success. In 2025, Opportunity Austin hosted the 14th Annual A-LIST Awards, bringing together entrepreneurs, investors, and civic and business leaders to celebrate the ingenuity powering the region's expanding global footprint.

This year's program reflected the depth and breadth of innovation across the entire region, featuring a record number of finalists from communities beyond Austin's city limits and showcasing breakthrough companies in sectors such as life sciences, defense, fintech, clean energy, AI, manufacturing, and digital media. Winners were selected by a panel of local entrepreneurs, investors, and business leaders based on growth, innovation, and community impact, reinforcing the A-LIST Awards as a cornerstone of Austin's innovation ecosystem and a platform for companies gaining national and international attention.



## Building Austin's Future Through Innovation

Austin's innovation ecosystem continued to scale in 2025, reinforcing the region's position as one of the nation's most dynamic environments for entrepreneurship and high-growth company formation. Over the course of the year, the Austin region recorded 377 venture capital deals and raised more than \$8 billion in venture capital, reflecting both sustained investor activity and the depth of the region's startup pipeline.

Beyond venture activity, private equity also remained a major driver of business growth and expansion across the region. In 2025, the Austin region recorded 133 private equity deals across 130 companies, totaling \$13.61B in funding through growth investments, expansions, and buyouts, along with 27 exits. Together, these indicators point to a region that is not only producing startups, but building a full-cycle innovation economy that supports companies from launch through late-stage scaling and market leadership.

Austin's continued maturation as an innovation hub was also reflected in the market's ability to generate category-leading outcomes. Austin added five new unicorns in 2025 (increasing our annual average to 4 new unicorns per year), contributing to a regionwide base of 80 unicorns and \$1B+ exits, underscoring Austin's ability to produce companies with national and global relevance.

This momentum was reflected in the year's largest venture deals, including major rounds for companies such as Base Power, Saronic Technologies, NinjaOne, Apptронik, Avride, and Ontic. At the same time, Austin's performance was driven by broad-based startup activity rather than a handful of outsized financings. 75 percent of deals were under \$10 million and 93 percent were under \$50 million, highlighting a healthy early-stage and mid-stage funding environment and a steady pipeline of companies progressing from startup to scaleup.

# Workforce Development

The Austin region's economy runs on talent. Opportunity Austin engages employers, colleges, schools, and workforce partners to deploy strategies that remove barriers to postsecondary education and workforce training. Through these efforts, we've bridged the gap between industry needs and educational outcomes, keeping our region globally competitive.

## FAFSA Campaign Makes Workforce Training & Higher Education Affordable

With over half of Austin MSA job postings requiring postsecondary education, or training, OA's FAFSA campaign helps families navigate the financial aid filing process to afford postsecondary education, training, and advanced degree programs to meet employer workforce needs. For 2025, OA's FAFSA campaign helped yield a 65% FAFSA filing rate helping over 14,000 seniors afford the education/training they need to compete for in-demand jobs across the Austin region.

## Expanding Workforce Partnerships

Opportunity Austin and Workforce Solutions Capital Area (WFSCA) expand our workforce data partnership to include Workforce Solutions Rural Capital Area. The expansion will better capture career pathways and employer demand for talent across the Austin region.

## Make It Center Career Exploration Series

OA partnered with Austin Community College's Make It Center to support in-demand career exploration in fall 2025. Three events were hosted to support student exploration of advanced manufacturing/semi-conductor career pathways with workshops focused on photolithography techniques for chip design/production. Additional events allowed students to explore dual credit pathways across in-demand careers including healthcare and skilled trades. We are working with ACC to plan ten additional events in 2026 and look forward to engaging employers across industry sectors to help students explore career pathways to high demand industries.

## Texas State TRIO: Connecting Employers to Students

Building on our prior year partnership with the Texas State University TRIO Programs Office, OA worked with Texas State Talent Search, Upward Bound, and Student Success initiatives to help students explore in-demand career in advanced manufacturing, information technology, healthcare, and skilled trades. Summer career panels at Circuit of the Americas (COTA) and Kalahari Resorts focused on advanced manufacturing and skilled trades. White Construction, Garza EMC, Bartlett Cooke, NXP Semiconductors, Emerson, East West Manufacturing, Talent Guard, Silicon Labs, Sabey Data Systems, Tekscend Photomask, and Athena Manufacturing participated in panels discussing career pathways in advanced manufacturing, tech, engineering, and skilled trades.



## Continuing CHIPS Workforce Intermediary Partnership

As part of their efforts to develop a future semiconductor workforce in our region, Samsung Austin Semiconductor, LLC., has selected Opportunity Austin as their Workforce Intermediary under the U.S. Department of Commerce CHIPS Incentive Award. The award to Samsung totals \$4.7B to complement Samsung's direct investment of over \$37B in two new leading-edge logic fabs in Taylor, as well as an expansion to their existing Austin facility.

As part of our intermediary partner designation, Opportunity Austin and Samsung will work to develop and deploy strategies to help support and build the next generation of semiconductor talent across Central Texas.

# Quality of Life

A central focus for 2025 was the Texas Legislative Session. Good preparation from the year prior enabled the Policy and Advocacy team to effectively target and communicate key issues to legislators. At the local level, Opportunity Austin engaged investors in critical budget and tax discussions, while working to advance economic development programs and build a framework for efficiency reviews of city departments.

## Legislative Priorities

Thanks to 10 months of strong work from staff and investors, particularly members of the Policy Council, Opportunity Austin entered the year with policy priorities and a Top Five State Legislative Agenda. Aided by more than 600 meetings with legislators and staff, registering support for key legislation 109 times, and collaborating with several stakeholder coalitions, Opportunity Austin's policy and advocacy team was able to ensure that four of those top five priorities were passed and signed by the Governor. Among other accomplishments, the team helped support the passage of \$8 billion in new infrastructure funding, the renewal and enhancement of the state's R&D tax credit, and \$20 billion in long-term funding for water supply and infrastructure projects.

After a very active and successful legislative session, Opportunity Austin was able to pivot and concentrate on key local issues, primarily budgets and tax rate elections. The Policy and Advocacy team spearheaded an education campaign to provide information to investors on the budget process and impact of the tax rate election. The team published 15 separate educational newsletters on various budget topics, developed FAQ documents and fact sheets, and coordinated joint-letters and statements with other local organizations.

## OA Day at the Capitol

A key element of OA's state advocacy was holding Opportunity Austin's first "Day at the Capitol." This event provided investors an opportunity to directly participate in the organization's advocacy work. More than 40 investors joined the Advocacy team at the Capitol for meetings with 24 different Capitol offices, including every member of OA's legislative delegation. Capitol offices told Opportunity Austin they appreciated hearing directly from the businesses in the communities they represent and praised the preparation and dedication of the investors who participated in the meetings.



## Affordability

Opportunity Austin undertook a four-month effort to provide detailed communications on Prop Q and what the tax increase meant for affordability and economic prosperity in Austin. As part of this effort, OA held a Property Tax 101 workshop led by a property tax policy expert, giving investors a chance to deepen their understanding of how property taxes work.

OA delivered a consistent message, both before and after Prop Q's defeat, that affordability is a key issue, and the substantial property tax increase risked undermining the city's progress on that front. We encouraged fiscal restraint while prioritizing essential city services like public safety. Moving forward, OA looks forward to working with cities and counties across the region to advance economic growth and address those core public needs while keeping affordability a focal point.

# Regional Partners

## Bastrop County

- A \$66M infrastructure investment is expanding broadband fiber capacity, strengthening digital connectivity to support business growth and regional competitiveness.
- EdgeConnex is expanding its investment in the region, reinforcing Central Texas' position as a strategic hub for data infrastructure.
- Bastrop County continues to see major expansion activity from Starlink, The Boring Company, and X, further advancing the region's innovation ecosystem and high-tech employment base.

## Buda Economic Development Corporation

- Perseus Defense established its HQ, aligning with national security innovation priorities, and creating high-paying jobs.
- US Foods broke ground on a \$120M expansion, coordinating a complex, multi-jurisdictional incentive package.
- The Local Enterprise Assistance Program awarded approximately \$267K to 52 small, local businesses.
- Downtown Buda welcomed catalytic projects such as Treze and 112 Main Street, activating vacant parcels and distressed properties, increasing occupancy, and enabling small businesses to have a Main Street location.
- The Recruiting and Investing in Skilled Employment program aligns incentives with high-wage job creation in target industries including Advanced Manufacturing, Knowledge-Intensive Business Services, and Arts & Entertainment.
- Arts, entertainment, and placemaking efforts were expanded with the Sunradio Southbound Concert Series, highlighting Buda's Music Friendly Texas Certified City designation.

- The EDC Board & Council approved \$8.8M in incentives, supporting 66 businesses.
- Jennifer L. Storm, CEO of Buda EDC, was recognized as the 2025 Economic Developer of the Year by the International Economic Development Council.

## Cedar Park EDC / Cedar Park City Planning

- Firefly Aerospace expanded its operations in Cedar Park, contributing to the city's growing aerospace and advanced technology ecosystem as part of broader tech sector momentum in the region.
- Wright One announced a new facility in Cedar Park that will bring jobs in fan and turbine manufacturing for data centers and aircraft, further strengthening the city's advanced manufacturing base.
- ElementUSA established a new rare earth minerals R&D facility in Cedar Park, enhancing the city's presence in innovative materials research and development.
- Cedar Park attracted Creative 3D Technologies to relocate its headquarters and manufacturing operations, creating high-skill jobs and expanding local advanced manufacturing capabilities.
- New industrial development plans, including a major industrial park project along Highway 183A, underscore ongoing demand for manufacturing and logistics space to support businesses in Cedar Park.

## City of Bastrop

- LS Electric, a South Korean electrical manufacturer, officially opened its Bastrop manufacturing facility in spring 2025 with an \$18M investment and 40 jobs.
- Coltzin LLC broke ground on a new 60K sf facility with a \$4.7M investment.
- A simplified and streamlined development code process implemented, making development move at the speed of business.
- The Austin Business Journal's Inaugural Bastrop Growth Summit, which was a sold-

out success drew attendees and investors from across Texas—solidifying Bastrop's position as a leader in Central Texas growth and collaboration.

## City of Georgetown

- Pegatron Corporation, acquired a 168K sf facility and announced a capital investment of \$85M. The company plans to hire several hundred full-time employees at the facility.
- Texas Municipal League (TML) and TML Intergovernmental Risk Pool purchased a 64K sf building in Georgetown's historic downtown. The building will be fully renovated for use as their HQ and the home of the new Texas Municipal Center.
- GAF Energy announced the relocation of its corporate HQ. The relocation includes centralizing all operations, manufacturing, and research & development activities at the 450K sf facility.
- Loram Technologies completed construction of its new 92K sf facility. The global rail maintenance and rail services company will double their local workforce to 300+ employees.

## City of Hutto

- Jack Allen's Kitchen to the Co-op District; Chuy's Tex-Mex and Hooky Entertainment, including an IMAX theater, to the Townwest Commons shopping center; and Cottonwood Creek Brewery & Smokehouse to the Hanson's Corner development.
- Krueger Boulevard opened, a major access route with utilities supporting industrial development at the Hutto Megasite.
- Paradigm Manufacturing broke ground on a 60K sf expansion of its precision sheet metal and semiconductor support facility.
- ASML, a global leader in semiconductor equipment, secured as the first tenant in the Class A office building in The Hutto Co-Op District.

# Regional Partners

- Seoyon E-Hwa Co. Ltd., moved into Innovation Business Park, leasing 200K+ sf.
- Ironwood's Hutto Crossing is under construction bringing over 500K sf of industrial space to their Hwy79/SH130 development.

## City of Lago Vista

- The Lago Vista Economic Development Corporation Certificate of Formation was officially certified in December.
- The City's Comprehensive Plan is on track to be finalized mid-year.
- A boutique hotel and wedding venue project is scheduled to begin construction in 2026.
- Sales tax collections increased by \$47K from 2024 to 2025.

## City of Leander

- St. John Properties broke ground on the Leander Tech Park. The 50-acre development that will contain over 211K square feet of flex/R&D space and 28K square feet of inline retail space.
- Endeavor Real Estate Group broke ground on 100K square feet of retail space in Northline.
- Headwater Commercial Realty announced the Crossroads at Leander, a 163K square foot flex industrial development.
- East Group executed a 380 agreement for the development of a 500K+ square foot flex industrial development.

## City of Manor

- Manor ranked #6 among the 100 fastest-growing U.S. cities, with a 185% population increase and secured \$102M in new infrastructure investment.
- 32 new businesses opened, creating 1,250+ jobs; Transpak expanded into a second facility, becoming Manor's largest employer with 600+ positions.
- HEB, Home Depot, TJ Maxx, Chili's, Chipotle,

St. David's ER and more opened, improving local amenities and sales tax growth.

- Strategic Development Milestones: New City website launch, water tower rebranding, two new TIRZ districts, and progress on the \$500M Manor Town Center, including a new City Hall and Library via P3 partnership.

## City of Smithville

- Ground broken on the road that will lead to a new Tractor Supply on SH 95. The road will be completed in early summer, and construction will begin shortly thereafter.
- A Wastewater Treatment Facility Expansion Study enabled preliminary engineering on upgrades to existing plants, and to begin seeking funding for the \$35M needed to complete the project. This will substantially increase Smithville's wastewater capacity using best practices in environmental and energy sustainability and efficiency.
- The City has launched a new webpage dedicated to Economic Development, and has hired a new Director, Robert Andrade, who comes to the City with a wealth of experience and enthusiasm.

## Elgin Economic Development Corporation

- Over \$20M in new capital investment under construction within the Elgin Business Park, supporting continued industrial and employment growth.
- \$240M in retail investment under development, representing more than 600K sf of new commercial space.
- \$165K in EDC grants awarded to support small business expansion, reinvestment, and local job retention.
- Downtown District Veteran's Park & Elgin Police Department expansion creating over \$7M in new capital investment downtown.
- More than 17K residential units under development.

## Hays Caldwell Economic Partnership

- A \$40M, 120K sf boutique hotel is planned for downtown San Marcos, featuring 130 rooms, a full-service restaurant and bar, meeting and event space, and a pool.
- H-E-B will invest \$55M to build a 110K sf grocery store and 10K sf convenience store, including fuel pumps and a car wash and expected to create approximately 450 jobs.
- Project TRACT is developing a 1,515-acre mega-campus between Austin and San Antonio designed to support large-scale data infrastructure investment and long-term growth in the cloud economy.

## Liberty Hill Economic Development Corporation

- Costco is opening a 160,000-square-foot warehouse in Liberty Hill in early March 2026, representing a \$75 million capital investment and creating approximately 200 jobs, with 55% full-time positions.
- Target is developing a new 148K sf store in Liberty Hill, bringing a \$22M investment and creating more than 150 jobs.
- The City of Liberty Hill is advancing long-term infrastructure resilience through the Pure Water LHTX initiative, a locally controlled and sustainable water supply program designed to enhance reliability, reduce dependence on Lake Travis, and support future growth.
- Liberty Hill became the first city in Williamson County to receive International Dark Sky Community certification in July 2025, recognizing the community's commitment to responsible lighting practices that preserve night sky visibility while supporting continued development.

# Regional Partners

## Lockhart EDC

- ACC expanded workforce access in Lockhart through a \$2.785M investment that eliminated out-of-district tuition for residents and strengthened a long-term talent pipeline.
- Ziegenfelder Co. invested \$29M and created 90 jobs, RealCold invested \$65M and created 100 jobs, Hill Country Foodworks invested \$1.2M and created 23 jobs, Balcones invested \$1M to expand industrial capacity, and Sensei Ag invested \$40M and created 15 jobs, collectively strengthening supply-chain infrastructure, advancing food and bev manufacturing, and increasing site readiness for future recruitment.
- The Tesla Career Pathway Program provides hands-on training for local students, and LiftFund, which expanded access to affordable capital to support entrepreneurship, retention, and long-term job stability.

## Marble Falls EDC

- Construction began on a new \$100M wastewater treatment facility that will ultimately have direct potable reuse capabilities.
- \$5M+ completed in enhancements to the community's downtown parks.
- The sale of a 77,000 sf building on 7 acres to CorWorth completed, a national leader in prefabricated restroom and park facilities.
- 24-acre expansion of the Business & Technology Park designed that will accommodate at least 4 new businesses including V&G Dynamic Machine and a national building material distributor.
- \$308K+ in business and community grants to support business retention, workforce initiatives, and quality of life in Marble Falls.

## Pflugerville Community Development Corporation

- Project Nexus advanced, transitioning 52+ acres into a strategic mixed-use economic development site and selected JLL to guide long-term development and strengthen national site positioning.
- The \$5.8M Impact Way and Helios corridor expansion advanced, unlocking 146 acres of development-ready land, improving freight mobility along SH 130, and enhancing corridor competitiveness for industrial and commercial investment.
- A \$300K High-Demand Job Training investment (including a \$150K local match) was leveraged to expand biomedical and sterile processing training and launched the Pflugerville Employment Coalition to better align employers with education and regional workforce partners.
- PCDC hosted Venture Pfest 2025, a multi-day entrepreneurship summit drawing 300+ attendees and 35+ regional speakers, strengthening access to capital, mentorship, and innovation resources while positioning Pflugerville as a growing hub for small business and startup growth.

## Round Rock Chamber

- Sabey Data Center announced its expansion, which at full build-out will offer a 600,000 SF colocation campus with 84 MW of critical power.
- The Goodkind Co., which manufactures skincare and personal care products, expanded into 30,000 square feet of additional space at its existing facility.
- The Round Rock Chamber partnered with gener8tor, a global venture capital firm, to launch an innovative accelerator program for early-stage startups.
- The District broke ground making way for a 66-acre mixed-use development that will bring nearly 4 million SF of office, retail,

hospitality and residential living.

- KoMiCo and Austin Community College – Round Rock were awarded Texas Semiconductor Innovation Fund (TSIF) grants totaling \$5.6 million to expand the local semiconductor industry.

## Taylor Economic Development Corporation

- Samsung continued its \$17B facility build-out in Taylor, strengthening the region's advanced manufacturing base.
- Compal USA Technology Inc. opened a new manufacturing and assembly operation, adding ~900 jobs and expanding Taylor's electronics sector.
- BPP Projects announced a multi-phase data center development, supporting local tech-sector capacity.
- The Steel Network built a 50K sf steel manufacturing facility, expanding Taylor's industrial footprint.
- Gradiant Technology Park broke ground, adding industrial and tech real estate to attract innovation-focused employers.
- The University of Texas announced a new Taylor location, supporting the city's growing tech ecosystem.

## WilCo EDP

- Williamson County is becoming an international destination for Advanced Manufacturing. Gaining investments from Korea and Taiwan.
- Williamson County is now the 5th Texas designated Spaceport with the creation of the Central Texas Spaceport Development Corporation.
- The Wilco EDP - Seoul Office, continues to generate a number of good leads outside of the semiconductor industry including pharmaceutical, automotive, and electric storage related companies.

# Investors

## Premium Lead Investors

Ascension Seton  
Austin Board of Realtors  
Bank of America  
Brandywine Realty Trust  
Brown Advisory Group  
City of Austin (COA)  
Dimensional Fund Advisors  
Downtown Austin Alliance  
DPR Construction  
Endeavor Real Estate Group

Frost Bank  
GSD&M  
Heritage Title Company of Austin, Inc.  
HKS  
Horizon Bank  
JE Dunn Construction / Capital Partners  
JPMorganChase  
McKinsey & Company  
OHT Partners LLC  
Pennybacker Capital

PNC Bank  
Regions Bank  
RPM Living  
Samsung Austin Semiconductor  
St. David's HealthCare  
Texas Capital  
The University of Texas at Austin  
UFCU

## Lead Investors

Adolfson & Peterson Construction  
AQUILA Commercial  
Armbrust & Brown, PLLC  
Austin Commercial  
Austin Community College (ACC)  
Avison Young  
Burns & McDonnell  
Capital Metro  
CB Capital  
CBRE, Inc.  
CC Carlton Industries, Ltd.  
Central Texas Regional Mobility  
Authority  
Cherry Bekaert LLP  
Circuit of the Americas  
CleanScapes, LP  
Commercial Industrial Properties  
Corgan  
Corridor Title Company  
Cousins Properties  
DLR Group  
Dynamic Systems Inc.  
EllisDon  
Flintco  
Fortitude Advisors  
Garza EMC  
Generational Commercial Properties  
Gensler

Gordon Highlander  
Greystar Real Estate Partners, LLC  
HDR  
Hensel Phelps Construction Co  
Hill & Wilkinson Construction Group  
HNTB Corporation  
HOK  
HPI Real Estate Services &  
Investments  
Husch Blackwell  
IBC Bank- Austin  
Independence Title  
Jackson Walker  
Jimmy Evans Company, Ltd  
JLL  
Kairoi Residential  
Karlín Real Estate  
KFM Engineering & Design  
Kilroy Realty Corporation  
KVUE  
LCRA (Lower Colorado River  
Authority)  
Lincoln Property Company  
Lionstone Investments  
LV Collective  
Managed Facility Solutions  
Marbella  
Mark IV Capital

Marsh McLennan Agency  
Maxwell Locke & Ritter LLP  
Media Choice  
Milestone Community Builders, LLC  
Momark Development  
Page  
Pape-Dawson  
Partners Commercial Cleaning, LLC /  
Scout Security Group  
Patriot Erectors, LLC  
PIMCO  
PJS Professional Janitorial Service  
Prominent Title  
Q2  
rand\* construction corporation  
Ranger Excavating, LP  
Related Companies  
Richman Southwest Development,  
LLC  
Rigby Slack, PLLC  
Riverside Resources  
Robinson Family Management  
Ryan Companies  
Schlosser Development Corporation  
Scott Douglass & McConnico, LLP  
SH 130 Concession Company  
Southside Bank  
Square One Consultants

STG Design  
Stream Realty Partners  
Structure Tone Southwest  
SXSW  
Texas Gas Service  
The Beck Group  
The Finnessey Group of Sotheby's  
International Realty  
The Real Estate Council of Austin  
Troutman Pepper Locke (formerly  
Locke Lord LLP)  
Truist Bank  
vcfo, Inc.  
VeraBank, N.A.  
Vista Equity Partners  
Wells Fargo Bank, NA  
White Construction  
White Lodging Services Corporation  
Winstead PC  
Workforce Solutions - Capital Area  
Workforce Solutions - Rural Capital  
Area  
Zydeco Development Corporation

## Advanced Investors

ABC Home + Commercial Services  
Alexandria Real Estate Equities, Inc.  
Alfred Williams & Company  
Alliance Residential  
Allied Fire Protection  
AMD  
Apple, Inc.  
ARCO/Murray  
Austin Energy  
Austin Regional Clinic  
Baker Botts L.L.P.  
Balcones Real Estate Group  
Bartlett Cocke General Contractors  
Baylor Scott & White Health  
Brookfield Residential (Texas LLC)  
Buchanan Capital Partners, LLC  
Camden

CapRidge Partners  
Central National Bank  
Cokinos Young  
Cordova Real Estate Ventures  
Cushing Terrell  
Cushman & Wakefield  
Danly Properties, Ltd  
Deloitte  
Drenner Group  
Dubois, Bryant & Campbell  
ECPR Texas  
Engolve Communities  
Ernst & Young  
Facility Solutions Group  
First United Bank  
Flex Ltd. (FKA Flextronics America  
LLC)

Goodwill Central Texas / GSG Talent  
Solutions  
Google, Inc.  
Gottesman Residential  
Grayco Partners LLC  
Griffis Residential  
Half Associates, Inc.  
Healthcare Facilities Development  
Corporation  
H-E-B  
Heldenfels Enterprises, Inc.  
HID Global  
HITT Contracting  
Holt Lunsford Commercial  
Investments  
Housing Authority of the City of  
Austin

Intertech Commercial Flooring  
Solutions  
Intrepid Equity Investments  
Jefferson Bank  
Joeris General Contractors  
Keystone Bank  
Kier + Wright  
Kirksey Architecture  
KPMG, LLP  
Live Oak  
Martine Properties  
Metcalfe Wolff Stuart & Williams LLP  
Metropolitan Contracting LLC  
Michael Best & Friedrich LLP  
Microsoft  
Moreland Properties  
Nelsen Partners, Inc.

Newmark  
OakPoint Real Estate  
Oscar Orduno, Inc.  
Pedernales Electric Cooperative, Inc.  
Peinado Construction  
Perkins&Will  
PlainsCapital Bank  
Raba Kistner, Inc.  
Realtor.com (operated by Move Inc)  
Reger Holdings LLC  
Robert Walters Texas Inc.

Rogers-O'Brien Construction  
Royalty Clearinghouse Partnership  
Sailpoint  
Silicon Laboratories Inc.  
Slack Davis Sanger  
Stonelake Capital Partners  
Terracon Consultants, Inc.  
Texas Children's Hospital Austin  
Texas Mutual Insurance Company  
Texas State Technical College  
Texas State University

The Acutronic Company  
The Porter Co.  
Trammell Crow Company  
Trammell Crow Residential / Crow Holdings  
Tramor Properties  
Transwestern  
Turner Construction  
Twin Liquors  
USLege, Inc.  
Vinson & Elkins

Watkins Insurance Group  
CD Construction Consulting  
Comfort Systems USA Central Texas (Mtech)  
Eureka Acquisitions  
Knight Real Estate  
Marble Capital LP

## General Investors

Airco Mechanical  
Allensworth  
Alliance Architects  
American Bank of Commerce  
American Bank, N.A.  
American Constructors  
AMLJ Development Co.  
Amplify Credit Union  
Applied Materials, Inc.  
Ardent Residential  
Astute Electronics Inc  
Athena Manufacturing  
Atwell, LLC.  
Austin Apartment Association  
Austin Business Journal  
Azarmehr Law Group  
BAE Systems  
Banc of California  
Belveron Partners  
Benchmark Bank  
Berkadia Commercial Mortgage  
Borgelt Law  
Broadus & Associates  
Broadway Bank  
Buie & Co.  
Building Owners & Managers of Austin  
Burlington Ventures, Inc.  
Bury Group llc  
CAC Group  
Capital Creek  
Captex Commercial Properties  
CEG Multifamily  
Cherry Coatings  
Chicago Title  
Christopher Investment Company  
CIBC Private Wealth  
Civicap Partners  
Civil & Environmental Consultants, Inc  
Civiltude  
Clutch VC  
Coleman & Associates  
Construction Metal Products, Inc.  
CPM Texas  
Crowe LLP

CTX Service Partners LLC  
CultureSpace  
CWS Apartment Homes, LLC  
Cypress Creek Investments  
Dell Technologies  
Delta Air Lines  
DEN Property Group LLC  
DES  
Development 2000  
Douglas Elliman Real Estate  
ECR  
Encotech Engineering Consultants  
Evergen Equity  
Flynn Construction, Inc.  
Focus Strategies Investment Banking  
Four Seasons Hotel Austin  
FourT Realty  
Global Agility Solutions LLC  
Glumac  
Gold Eagle Investments  
Greenbelt Capital Partners  
Greysteel - J.R. Ellis  
GSRW Partners  
Haegelin Wehmeyer Construction LTD.  
Hahn Marketing & PR  
Hancock Whitney  
Hardwick Holdings, LLC  
Harvey-Cleary Builders  
Herd Partners, Ltd.  
Higginbotham  
Hilltop Residential  
IA Interior Architects  
ICU Medical  
Idea Peddler  
Independent Financial  
Insperity  
Ironwood Real Estate  
J.R. Schneider Construction  
JCI Multifamily, LP  
JMEG, LLC  
Justworks  
Kastle Systems  
KDW  
Kimley-Horn and Associates, Inc.

Korman Fine Jewelry  
L.S. Decker, Inc.  
Law Office of John W. Elliott, PLLC  
Lawrence Group  
Lead Commercial  
Levy Dykema  
Lone Star Document Solutions LLC  
Manifold RE  
Mark Hart Architecture Inc.  
Mathias Partners  
McCoy Rockford Commercial Interiors  
McGarrah Jessee LP  
McLean & Howard LLP  
Meador & Jones LLP  
Moss Adams  
NFP  
Northern Trust  
NorthMarq  
Northstar Fire Protection of Texas  
NXP  
Nyle Maxwell Family of Dealerships  
O'Connell Robertson  
Oncor Electric Delivery Company LLC  
Peachtree Group  
Pentagono Art LLC  
Peregrine Land Investments  
Power Design  
Premium Parking  
Prism Electric, Inc.  
Project Management Advisors, Inc.  
Project Management Services, Inc.  
Prologis  
Prosperity Bank  
R Bank Texas  
Redbud Realty Partners, LLC  
Redcar Properties  
RedLeaf Partners  
Regency Centers  
Rifeline, LLC  
River City Capital Partners, LLC  
Robert Gauntt  
Rosendin, Inc.  
Ryan LLC  
Saunders and Associates

Savills Inc.  
SET Central Texas, LLC  
Shorenstein  
Sigma Information Group  
Skelly Build  
Skybeck Construction LLC  
SOM  
Spire Consulting Group, LLC  
St John Properties Inc  
Studio8 Architects, Inc.  
Susser Bank  
Tech Ranch  
Teeples Partners Inc.  
Terry McDaniel & Co.  
Texas Air Systems  
Texas Manufacturing Assistance Center  
Texas Materials  
The Bank of Austin  
The Town Lake Company  
The Whiting-Turner Contracting Company  
Thompson Austin  
Timmerman Capital  
Titan Development  
Tokyo Electron U.S. Holdings  
Trimbuilt Construction  
Trinity Real Estate Finance, Inc.  
Tunstill Mineral Company  
Twenty AI  
United Forming, Inc.  
Urban Genesis  
Urban Moment Development  
Urbanspace Real Estate + Interiors  
Visit Austin  
W2 Real Estate Partners  
Weaver  
Wildhorn Capital Operations LLC  
Wilson Capital  
Z3 Real Estate  
Zapalac/Reed Construction Co., LP

## Regional Partners

Bastrop County  
Buda Economic Development Corporation  
Caldwell County  
Cedar Park Economic Development Corporation / Cedar Park City Planning

City of Georgetown  
City of Lago Vista  
City of Leander  
City of Manor  
City of Smithville  
Elgin Economic Development Corporation

Hays Caldwell EDP  
Hutto Area Chamber of Commerce  
Liberty Hill Economic Development Corporation  
Marble Falls EDC  
Pflugerville Community Development Corporation

Round Rock Chamber  
Taylor Economic Development Corporation  
Williamson County Economic Development Partnership



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